



NYSE. Nasdaq. Now, Ohanae.

Regulated market infrastructure
for blockchain-native securities markets.



Two Market Structures. One Expanding Opportunity.

The established system and a blockchain-native market can coexist.

NATIONAL MARKET SYSTEM

NMS

National Market System



Exchange-listed securities



Intermediated settlement



Defined market hours

COMPLEMENTARY —
NOT COMPETING



BLOCKCHAIN-NATIVE MARKET

NON-NMS

Blockchain-Native Markets



Blockchain-native securities



Atomic settlement



24x7 operation

Complementary structures. Different infrastructure.

Regulatory Tailwinds Are Emerging

U.S. policy is beginning to enable blockchain-native securities markets.

SEC PROPOSED • AUG 18, 2026

Regulation Crypto Assets (Reg Crypto)

A proposed capital-formation framework for blockchain-native securities markets.

01



STARTUP EXEMPTION

UP TO \$5M

Launch and build

02



FUNDRAISING EXEMPTION

UP TO \$75M

Growth capital pathway

03



INVESTMENT CONTRACT

SAFE HARBOR

Conditional transition pathway

BROADER MOMENTUM

GENIUS Act

CLARITY Act

Project Crypto

Regulation is becoming a **catalyst.**

Ohanae®

FINRA Authorization

The regulatory foundation for blockchain-native securities markets.

AUTHORIZED

**MAY 26
2026**

Ohanae Securities

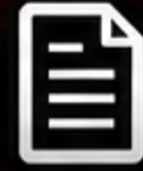
Expanded business activities authorized



CUSTODY



CLEARING



SETTLEMENT



CARRYING



SELF-CLEARING





Category of One

The complete securities lifecycle. One coordinated market environment.

CAPITAL
FORMATION

TRANSFER
AGENCY

CUSTODY

SECONDARY
TRADING

DEALER-PRINCIPAL
LIQUIDITY

CLEARING &
SETTLEMENT



ONE REGULATED **INFRASTRUCTURE STACK**

Fragmented today. **Unified by Ohanae.**



The Market Infrastructure Opportunity

Distinct regulated entities. One coordinated market environment.

MANAGEMENT ESTIMATE

>\$3.2T

ADDRESSABLE OPPORTUNITY



REGULATION A



SELECTED OTC



SELECTED S-1



SELECTED F-1



POTENTIAL FUTURE
REG CRYPTO ISSUERS

ONE MARKET

Tokenization is not the market opportunity.
Market infrastructure is the market opportunity.



The Ohanae Consortium

Distribution. Liquidity. Capital Formation. Infrastructure.



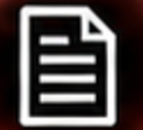
CRYPTO EXCHANGES

Distribution



**INSTITUTIONAL
MARKET MAKERS**

Liquidity



**CAPITAL FORMATION
PARTNERS**

Issuer Pipeline



RELATIONSHIP PROTECTION INFRASTRUCTURE

Relationships remain protected.



**OHANAE
REGULATED MARKET
INFRASTRUCTURE**

Commercialize in Two Phases

Launch with a curated market. Scale into larger issuer pathways.

PHASE I

Launch the Market

Regulation A | Selected OTC |
Potential Reg Crypto Issuers*

PHASE II

Expand and Scale

Selected S-1 | Selected F-1

*Subject to adoption and final scope of Regulation Crypto Assets.

Infrastructure Revenue Model

Multiple revenue streams scale over one shared infrastructure.

01

\$20K

ONBOARDING &
COMPLIANCE

02

\$25K

ANNUAL LISTING &
TRANSFER AGENCY

03

2%

CAPITAL FORMATION
SUCCESS FEE

04

1% + 1%

BROKERAGE
ECONOMICS

ONE SHARED INFRASTRUCTURE

ADDITIONAL UPSIDE

Market activity + future services

Leadership Structure

One Team. One Mission.

Greg Hauw

Founder & CEO

Janice Chan

Co-Founder & Chief of Staff

James Verdone

CEO & CCO, Ohanae Securities

Peter Ross Hoffman

CFO / FINOP

Jeff Yu

Digital Asset Securities Solutions

BUILDING THE TEAM FOR COMMERCIAL SCALE

The Road Ahead

From regulatory foundation to market leadership.

2026

**COMMERCIAL
LAUNCH**

2027

**SCALE AND
EXPAND**

Q4 2027+

**SHAREHOLDER
VALUE CREATION**



Series B Financing

\$30M

SERIES B

Initial Closing

\$3.6M

at **\$4.50** per share

Subsequent Closings

\$26.4M

at **\$5.00** per share

MINIMUM INVESTMENT

\$100,000

From regulatory readiness to commercial execution.

Valuation Trajectory

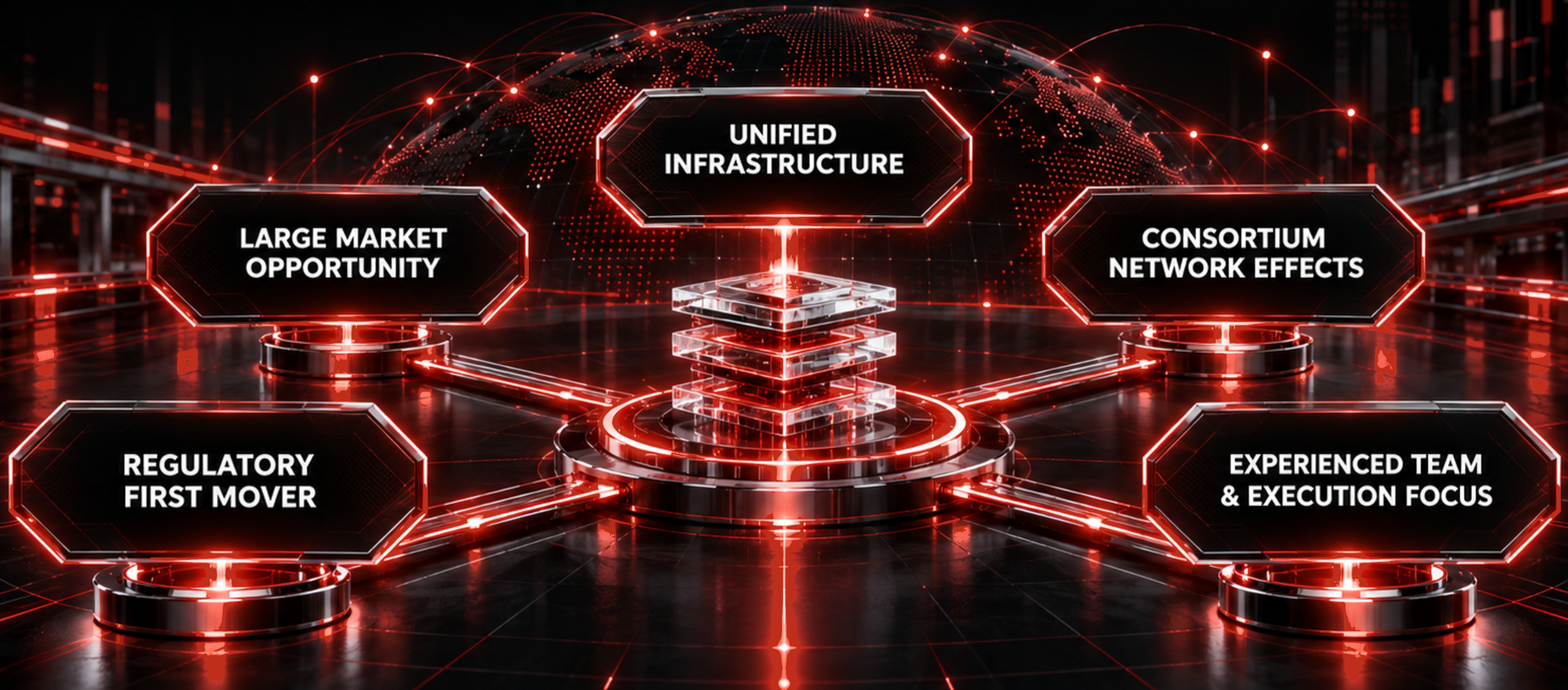
Value is created by execution.





Why Invest in Ohanae

The infrastructure layer for the next generation of capital markets.





Confidence. That's **Ohanae**.

Regulated. Integrated. Built for what's next.

Join us in building the next generation of capital markets.